

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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Chapter 11

In re:

Case No. 22-22493-SHL

SHEM OLAM LLC,

Debtor.

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**ORDER AUTHORIZING EMPLOYMENT AND
RETENTION OF LEECH TISHMAN ROBINSON BROG PLLC AS
BANKRUPTCY ATTORNEYS FOR THE DEBTOR EFFECTIVE AS OF JULY 27, 2022**

Upon the application (the “Application”) of the above-captioned debtor and debtor-in-possession (“Debtor”), for entry an order, pursuant to section 327(a) of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2014 and 2016(b) of the Federal Rules of Bankruptcy Procedure, authorizing the employment of Leech Tishman Robinson Brog PLLC (“LTRB”) as counsel to the Debtor; and upon the declarations of A. Mitchell Greene, Deborah Hilman and Henoch Zaks, which are annexed to the Application (together, “Declarations”); and it appearing that LTRB is a “disinterested person” within the meaning of sections 101(14) and 327 of the Bankruptcy Code and does not hold or represent any interest adverse to the Debtor’s estate; and this Court having determined that employment of LTRB by the Debtor is in the best interests of the Debtor, its estate and its creditors; and adequate notice of the Application having been given; and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED, that pursuant to section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014, the Debtor is authorized to employ LTRB as its counsel on the terms and conditions set forth in the Application and Declarations, effective as of July 27, 2022; and it is further

ORDERED, that LTRB shall seek compensation for its services and reimbursement of its expenses upon application to the Court, and upon notice and a hearing, pursuant to 11 U.S.C. §§

330 and 331, Bankruptcy Rule 2016, S.D.N.Y. L.B.R. 2016-1 and applicable law; and it is further

ORDERED, that LTRB shall apply the remaining amount of any pre-petition retainer as a credit towards post-petition fees and expenses, after such post-petition fees and expenses are approved pursuant to order the Court; and it is further

ORDERED, that prior to any increases in LTRB's rates, LTRB shall file a supplemental affidavit with the Court and provide ten business days' notice to the Debtor, the United States Trustee and any official committee, which supplemental affidavit shall explain the basis for the requested rate increases in accordance with Section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the rate increase. The United States Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court; and it is further

ORDERED, that, notwithstanding any provision to the contrary in the Application or the Declaration, the Court may retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

DATED: White Plains, New York
September 19, 2022

/s/ Sean H. Lane
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE